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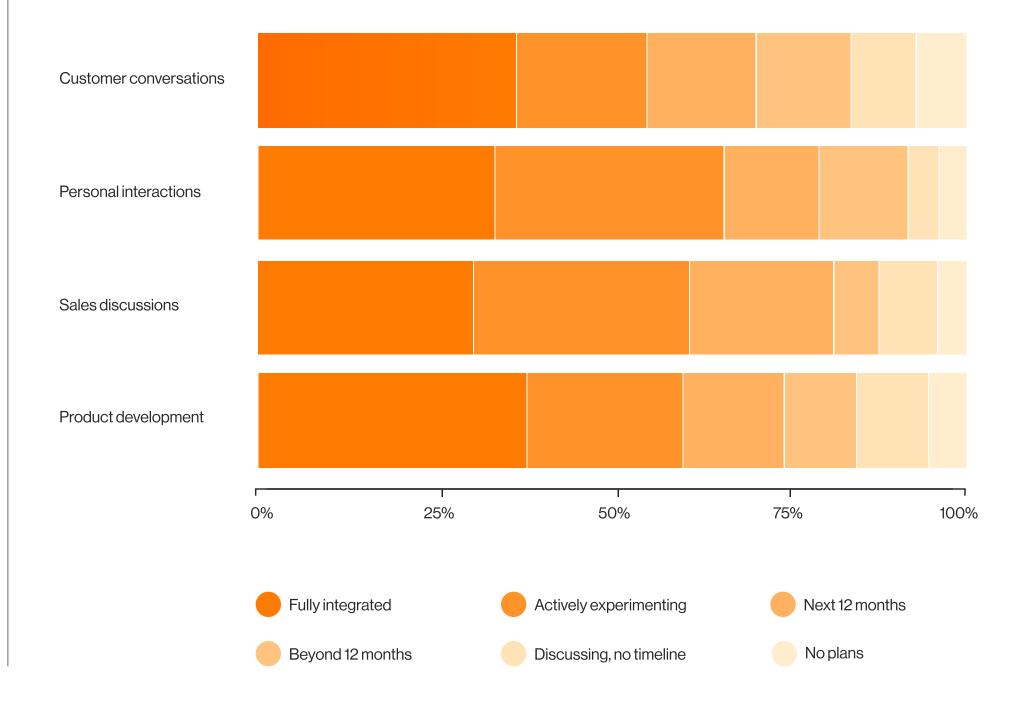
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Law firms lagging other industries in adopting Al

One of the most striking findings is that, perhaps understandably, law firms are the furthest behind in adopting Al across almost all use cases. This gap is most pronounced in a customer service context, with 16.67% of respondents saying their firms have no timeline or no plan at all to integrate Al into client conversations—compared to 2.55% in financial services, 6.55% in retail, and 8.33% in healthcare.

Though the legal industry is not an Al adoption leader for other use cases such as product development feedback and sales discussions, the disparity is not quite as acute, suggesting that the liability risks that come with servicing clients remain top of mind when integrating Al into daily work.

To what extent, if at all, has AI been integrated in the following contexts at your company?



Fraud and security

Almost two out of five law firms unprepared for Al fraud

The rise of AI brings new security concerns, with the rising potential for AI-generated voice or video fraud. Almost 38% of decision makers report that their law firm has not implemented any measures to detect or prevent AI-generated voice or video fraud.

At the same time, respondents are also least likely to have high confidence in their ability to detect AI fraud. Only 34.85% are "very confident" in their ability to distinguish between real and AI-generated voice or video content compared to other industries surveyed, which range from 45 to 48%.

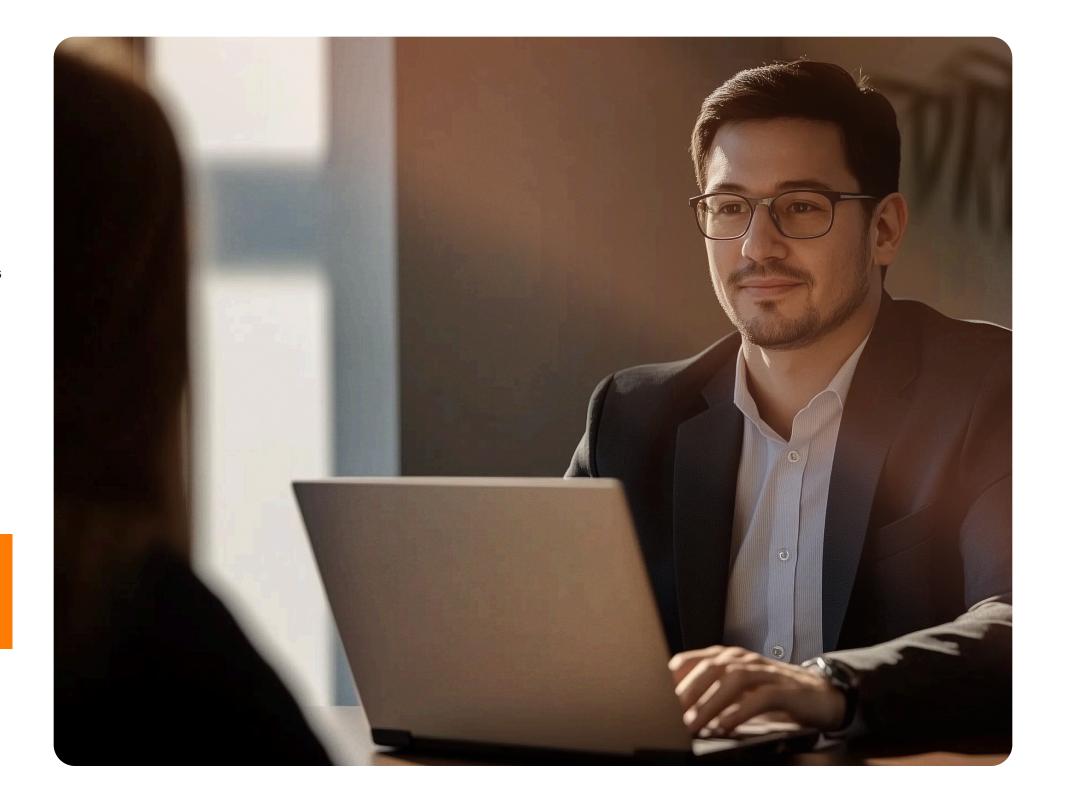
Has your company implemented any measures to detect or prevent Al-generated voice or video fraud?

62.12%

Yes

37.88%

No

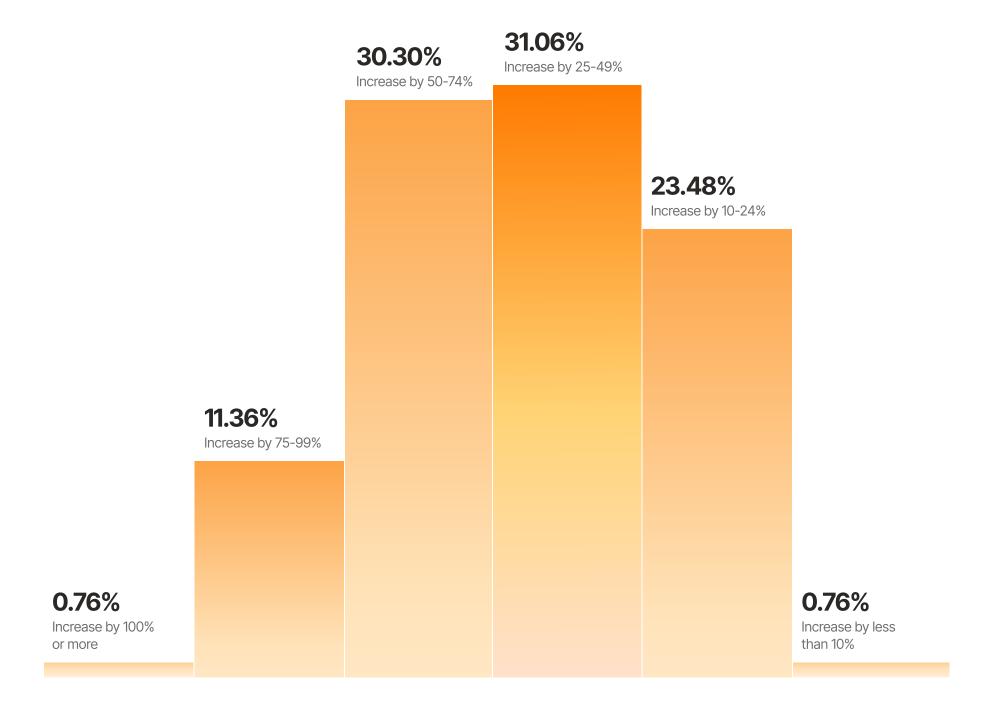


By how much, if at all, do you expect your company's investment in AI tools to grow over the next 3-5 years?

Skyrocketing Al investment: Almost all leaders expect Al spending to grow

The vast majority (97.73%²) of respondents expect their company's investment in AI tools to grow over the next three to five years, signaling a widespread recognition of AI's transformative potential.

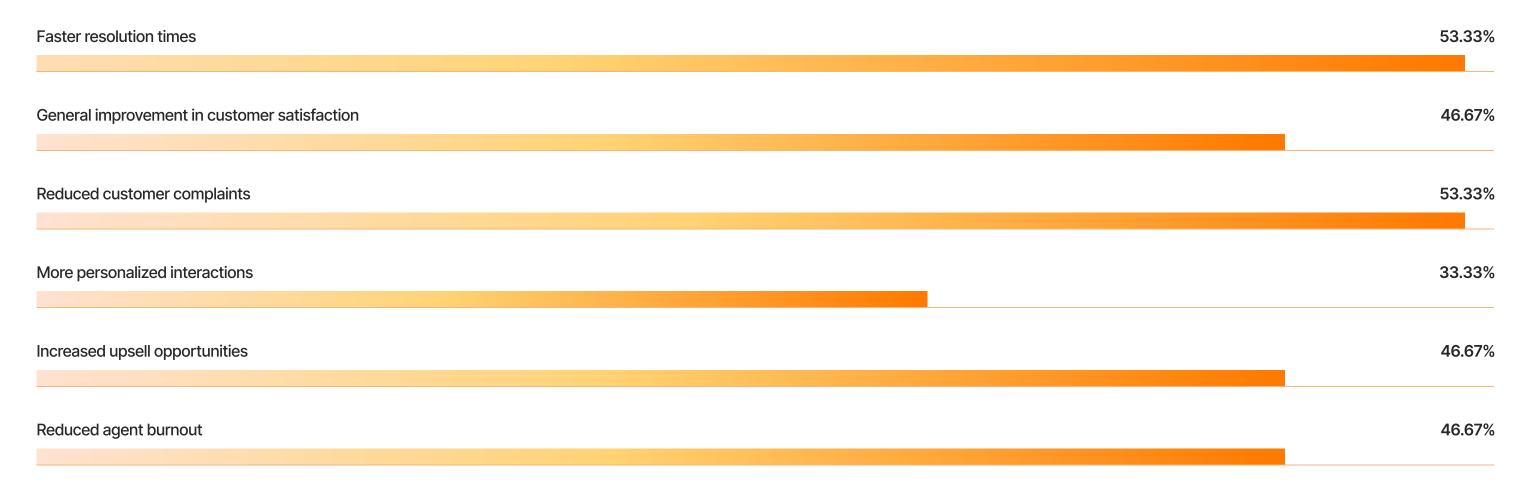
The findings indicate a clear trend toward significant growth in AI spend, with only 2.27% of respondents expecting no change at all and none expecting spend to decrease. Even in relatively conservative industries such as law, investing in AI tools is not just an option anymore—it's a strategic necessity for businesses that want to stay ahead.



The unanimous impact of Al voice analysis

Al's impact extends beyond automation—it significantly enhances the quality of interactions with clients and prospects. In fact, despite the legal sector's wariness of Al, every respondent reported that their firm experiences at least one benefit from using Al to analyze conversational data

What benefits, if any, has your company experienced by using AI to analyze phone calls, customer conversations, or voice recordings? (Select all that apply)



Potential business impact of not using Al

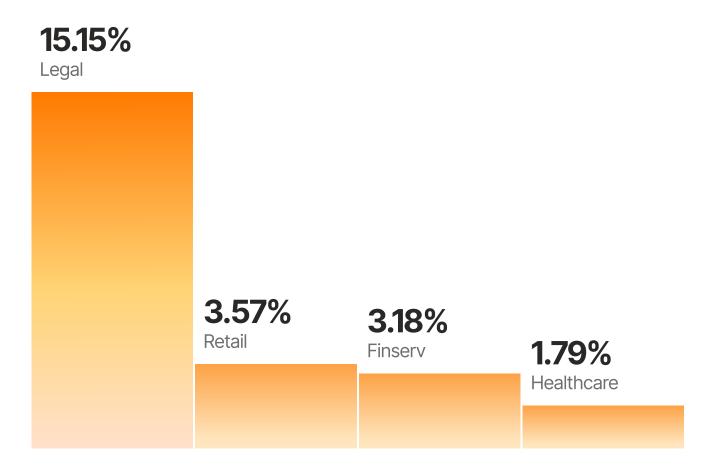
Leaders also identified several significant impacts their firms would face from not using AI technologies, with increased labor costs (40.15%) and reduced competitive advantage (37.12%) emerging as the primary concerns.

Longer process times	34.85%
Increased labor costs	40.15%
Reduced competitive advantage	37.12%
Lower customer satisfaction	36.36%
Higher customer churn	34.85%
Decreased innovation	31.82%
Financial losses	34.85%
No impact expected	0.76%

Where AI pessimism and reality diverge

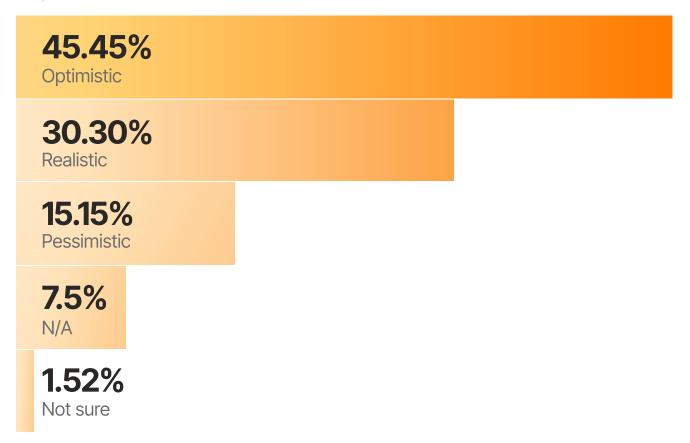
The legal sector is the only one where the majority of respondents are not optimistic about Al's impact on their teams' work, with 15.15% expressing skepticism—almost 12% higher than the next most pessimistic industry, retail.

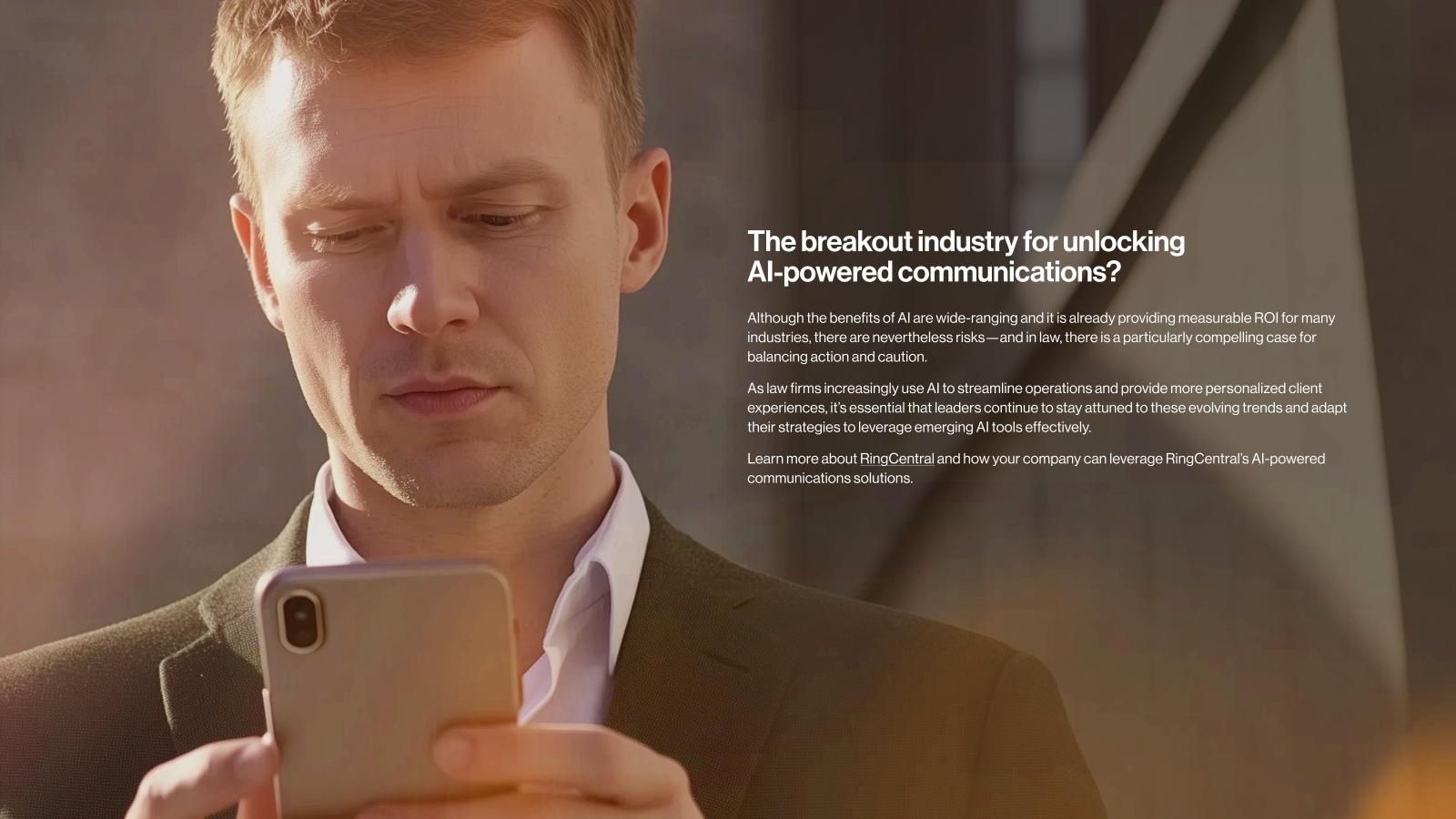
Al pessimism by industry



In spite of respondents' skepticism about Al's impact, it's worth noting that the broader data reflects a different reality. Anticipated growth in Al investment is largely consistent with other industries, and there is a clear awareness of the risk of not adopting Al tools. Though lagging in current adoption progress, the legal sector may provide important learnings in the future for how to take a pragmatic approach to adopting Al in business communications.

Are you optimistic, realistic, neutral, or skeptical of Al's impact on your team's work?







Methodology

The research is a subset of data that was conducted by Censuswide, among a sample of 125 18+ US DMs at middle management+ level working in the legal industry. The data was collected between 09/26/2024 - 10/03/2024. Censuswide abides by and employs members of the Market Research Society and follows the MRS code of conduct and ESOMAR principles. Censuswide is also a member of the British Polling Council.

About RingCentral

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- 1. "We are discussing AI but have no timeline for implementation" and "We have no plans for AI use in this area" responses combined.
- 2. "Yes, we have a clear plan" and "Yes, but we don't have a clear plan yet" responses combined.
- 3. The inverse of "I don't think it would be impacted in any way" responses.



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RingCentral, Inc. 20 Davis Drive, Belmont, CA 94002. ringcentral.com

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