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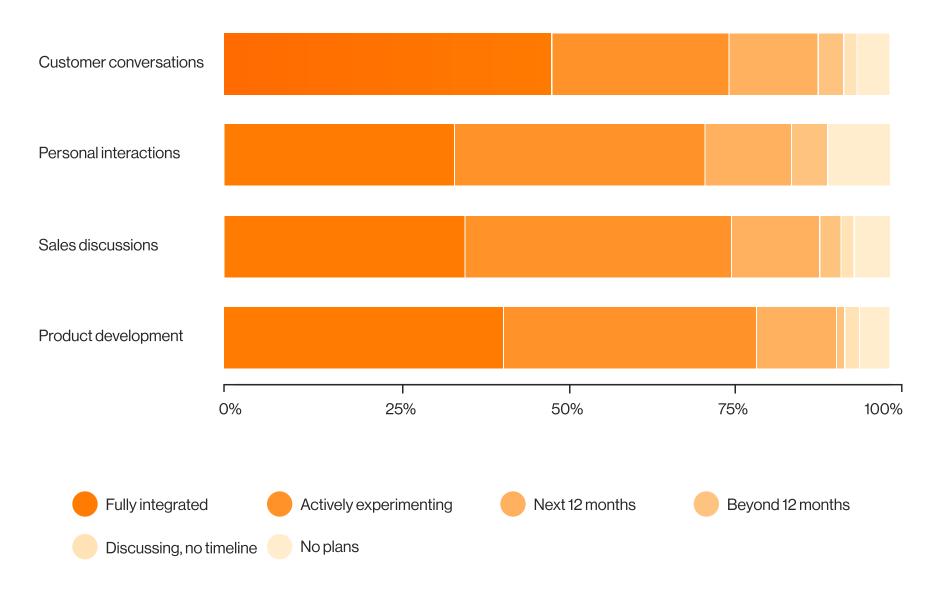
Adoption and integration

## Nearly half of retailers use AI in customer conversations

One of the most striking findings is the consistency of AI adoption across all four major use cases surveyed—roughly 71 to 80% of retail businesses are either fully using or actively experimenting with AI in every area.

Notably, retail businesses are leaders in prioritizing AI where it directly touches customers, with almost half (48.81%) of respondents reporting having fully integrated AI into their customer conversations already—the highest among all industries.

### To what extent, if at all, has AI been integrated in the following contexts at your company?



Fraud and security

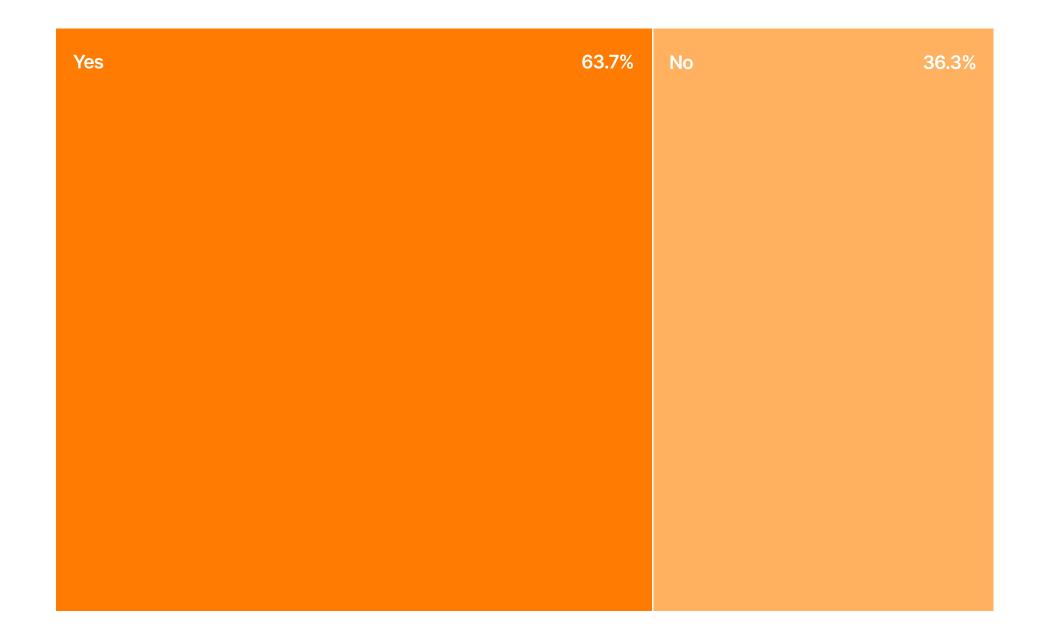
# Over a third of retail businesses unprepared for Al fraud

The rise of AI brings new security concerns, with the rising potential for AI-generated voice or video fraud. Over a third (36.31%) of decision makers report that their business has not implemented any measures to detect or prevent AI-generated voice or video fraud.

At the same time, respondents are remarkably confident in their ability to detect AI fraud—almost 89%¹ believe they can distinguish between real and AI-generated voice or video content.



Has your company implemented any measures to detect or prevent Al-generated voice or video fraud?



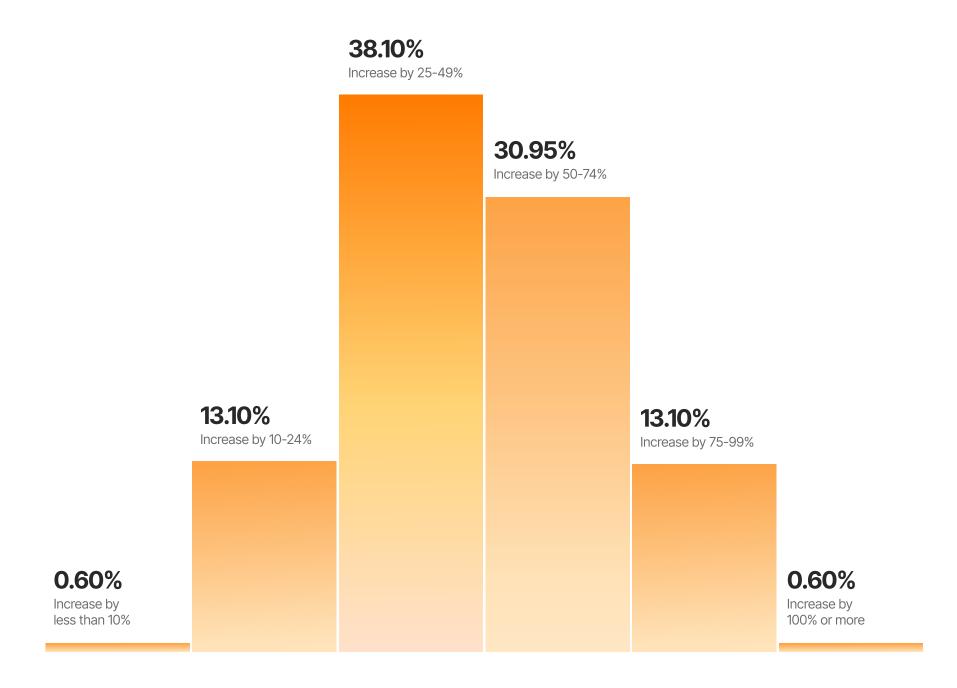
Investment

# Almost all leaders expect Al spending to grow

The vast majority (96.43%²) of respondents expect their company's investment in AI tools to grow over the next three to five years, signaling a widespread recognition of AI's transformative potential.

The survey data indicates a clear trend toward significant growth in AI spend in retail, with only 2.98% of respondents expecting no change at all and 0.60% expecting spend to decrease. Investing in AI tools is not just an option anymore—it's a strategic necessity for businesses that want to stay ahead.

By how much, if at all, do you expect your company's investment in AI tools to grow over the next 3-5 years?



ROI

### The unanimous impact of Al voice analysis

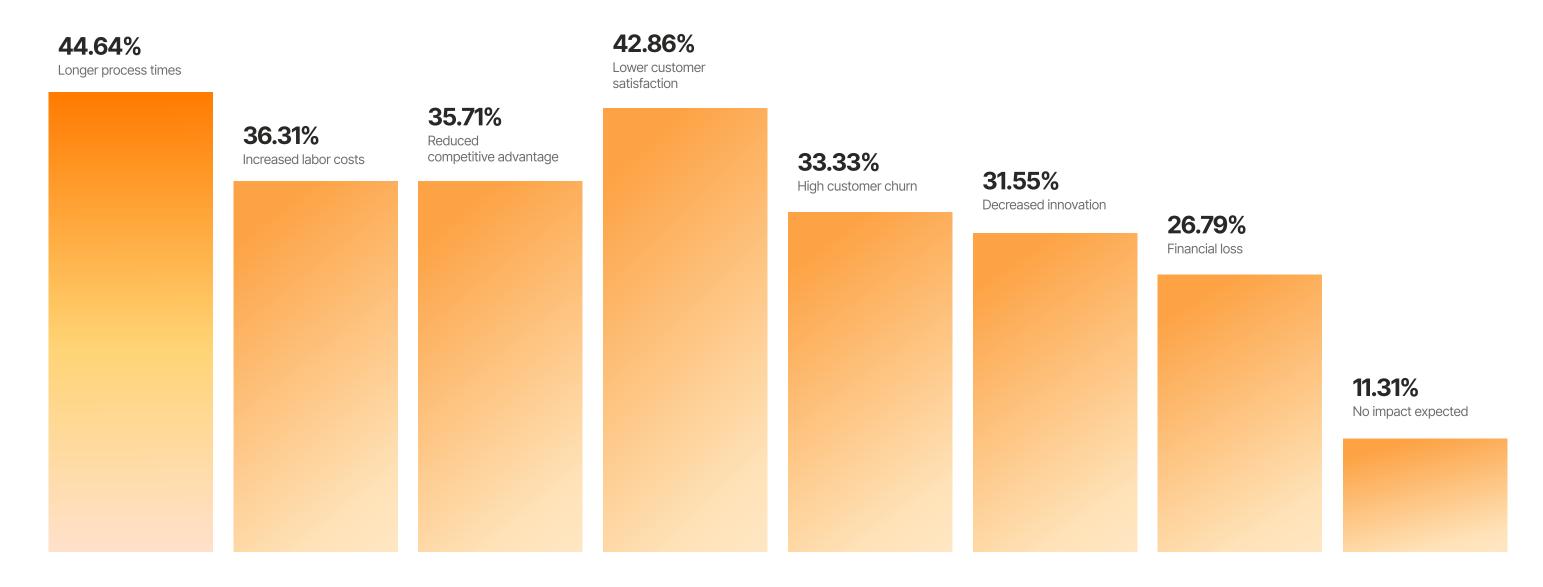
Al's impact extends beyond automation—it significantly enhances the quality of interactions businesses have with customers and prospects. In fact, every respondent reported that their company experiences at least one benefit from using AI to analyze conversational data.

What benefits, if any, has your company experienced by using AI to analyze phone calls, customer conversations, or voice recordings? (Select all that apply)

Faster resolution times	65.57%
General improvement in customer satisfaction	67.21%
Reduced customer complaints	54.10%
More personalized interactions	54.10%
Increased upsell opportunities	55.74%
Reduced agent burnout	55.74%
N/A - my company has not experienced any benefits by using AI to analyze phone calls, customer conversations, or voice recordings	0%

#### Potential business impact of not using AI

Retail leaders also identified several significant impacts their companies would face from not using AI technologies, with longer process times (44.64%) and lower customer satisfaction (42.86%) emerging as the primary concerns.



Future outlook

# Retail: Where Al optimism and reality diverge

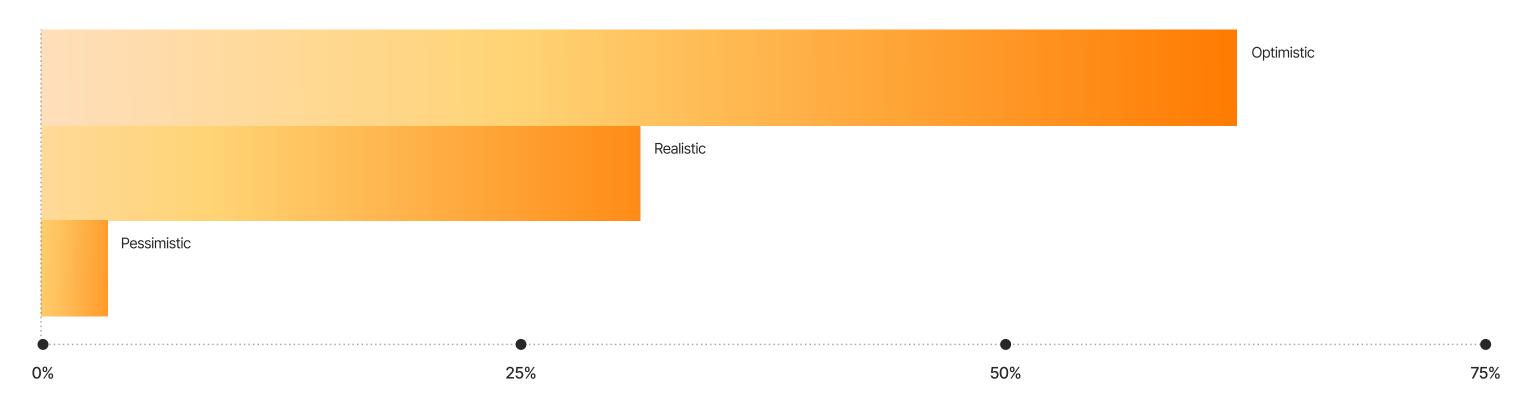
In the retail sector, the AI transformation is largely expected to be a positive one, with 61.90% of respondents expressing optimism about AI's impact on their team's work, while 30.95% had a more realistic view.

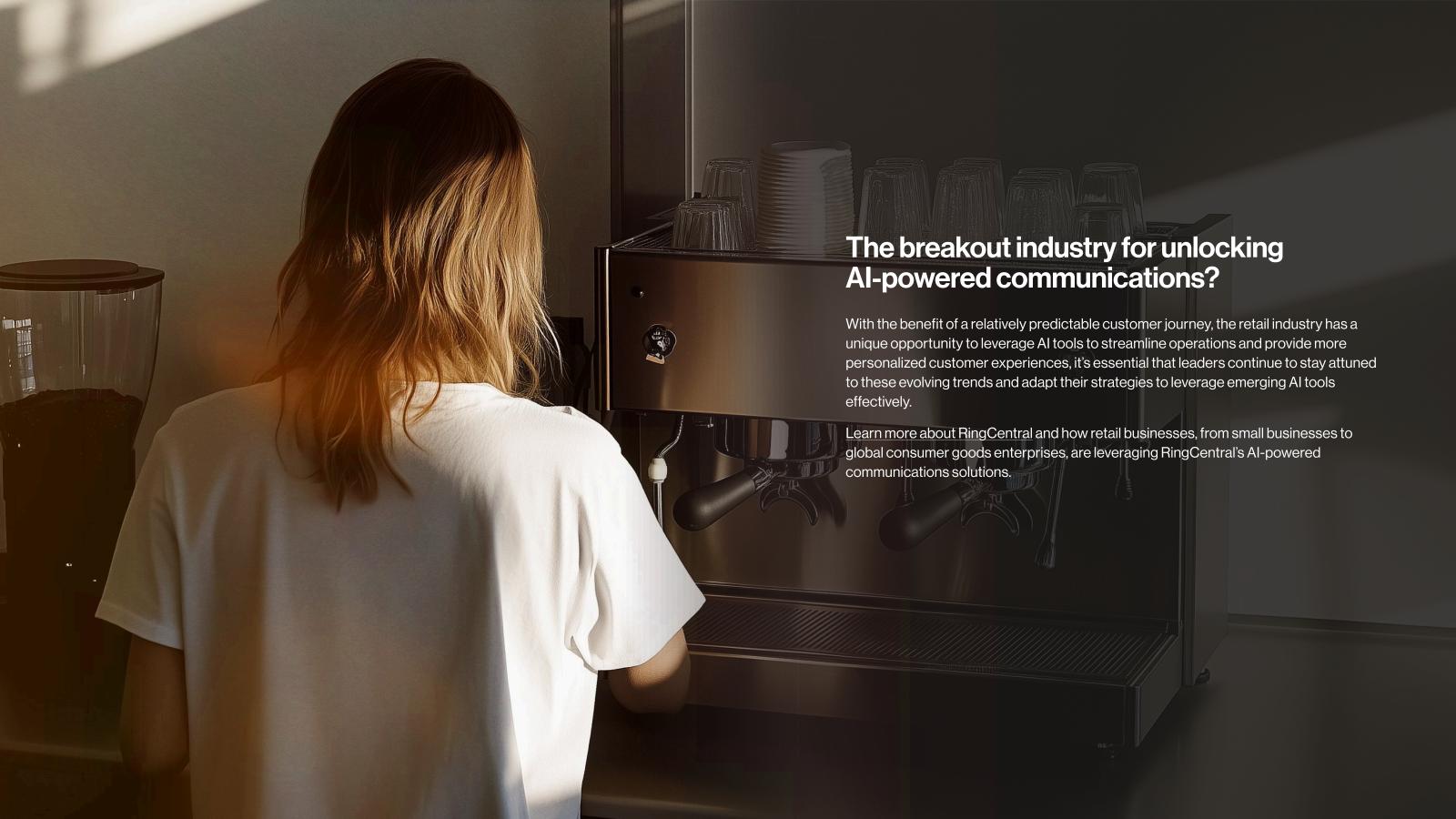
Though optimism is not particularly high compared to other industries, it's worth noting that from a practical perspective, retail has nonetheless made the furthest inroads in adopting Al

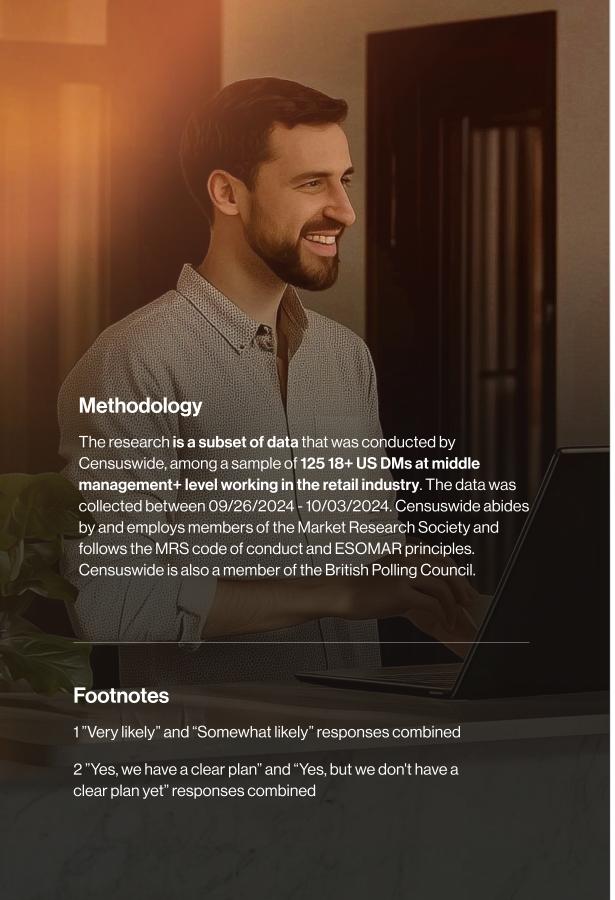
tools. It leads all industries surveyed in terms of fully integrated Al into customer conversations and product development feedback, and is a close second in fully integrating Al into sales discussions.

Looking to the future, this suggests that optimism—while influential—may not be the most important factor in determining the speed of Al's momentum in different industries.

Are you optimistic, realistic, neutral, or skeptical of Al's impact on your team's work?









### **About RingCentral**

RingCentral is a leading provider of trusted AI communications, contact center, sales intelligence, video, and hybrid event solutions. RingCentral empowers businesses with conversation intelligence and unlocks rich customer and employee interactions to provide insights and improved business outcomes. With decades of expertise in reliable and secure cloud communications, RingCentral has earned the trust of hundreds of thousands of customers and millions of users worldwide.

For more information, please contact a sales representative. Visit <u>ringcentral.com</u> or call **855-774-2510**.

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